

# Review of aggregation rules for assessment of biodiversity status

Samuli Korpinen  
Finnish Environment Institute, Marine Research Centre  
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## Background of the review work

- European Environment Agency tasked the European Topic Center (Inland, Coastal and Marine Waters) to make a review of the available assessment tools for Europe's seas.
- The interim report was finalized in 2015.
- The task team included : SYKE (lead), Deltares, ISPRA, IWRS, UBA, JNCC and NIVA.



## Review methods

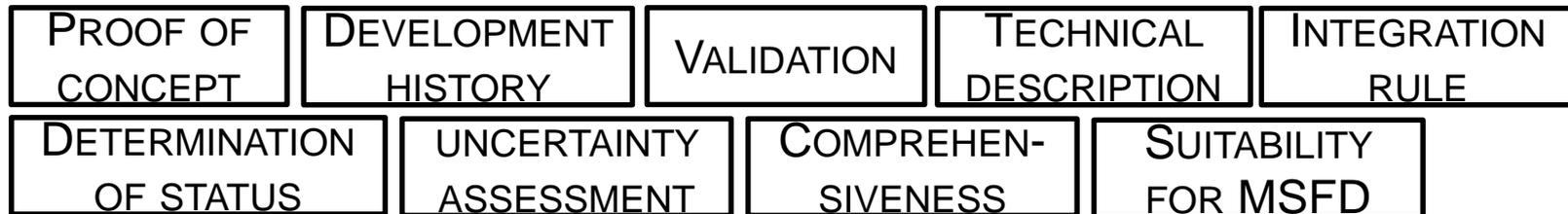
Division of the assessment tools to four groups:



Collation of marine integrated assessments:

- *Main emphasis in Europe, but also US, China, South Africa (etc)*

Review criteria:



No scoring but descriptive evaluation!

## Tools and methods to the review

### BIODIVERSITY

<b>BEAT</b>	<b>MARMONI</b>	<b>NEAT</b>	<b>Biological Health Index</b>	<b>Index of Biological Integrity</b>	<b>Estuarine Fish Community Index</b>	<b>French Estuarine Fish Index</b>	<b>US EPA Benthic Index</b>
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### EUTROPHICATION

<b>TRIX</b>	<b>ASSETS</b>	<b>HEAT</b>	<b>OSPAR COMP</b>	<b>WQI</b>	<b>EWQI</b>	<b>TWQI</b>	<b>IFREMER</b>
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### CONTAMINATION

<b>AQI</b>	<b>CHASE 1.0</b>	<b>CHASE 2.0</b>	<b>FTCI</b>	<b>PLI</b>	<b>SQI</b>
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### ECOSYSTEM HEALTH

<b>HOLAS</b>	<b>EPA Coastal Condition</b>	<b>Integrative Index of Coastal Waters</b>
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## General conclusions

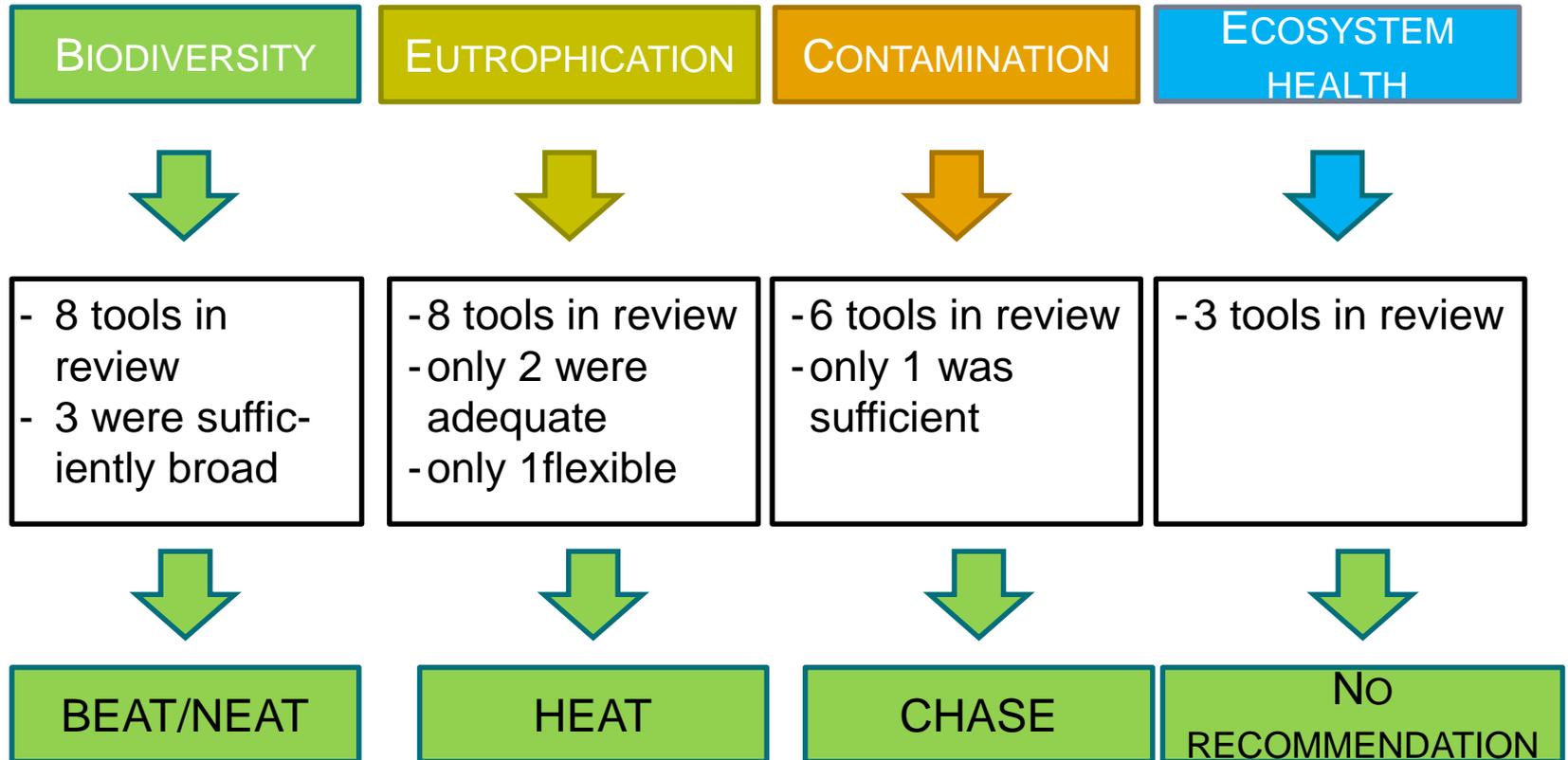
In case of international assessments, where monitoring programmes and indicator palettes differ:

- Tools that depend on summing up of indicator scores are not optimal. ← *separate GES boundary setting for each set of indicators.*
- Tools that depend on conditional rules (other than OOA) are possible ← *would require 'rules how to deal with missing indicators'.*
- Tools that depend on (weighted) averaging are better suited to the MSFD assessment context ← *stand-alone indicators and indicator-specific GES-boundaries.*
- Tools that depend on hierarchical aggregation rules were best suited to the MSFD context ← *good evidence, good experience, allow high confidence and still precautionary approach.*
- No tool depended on OOA → *integrated status requires multiple indicators and the risk of 'failure to reach GES' increases incredibly.*

MSFD assessment system assumes indicator-specific GES-boundaries ← *COM DEC 477/2010/EU*

MSFD indicators may require different technical solutions for GES-boundaries → *tools need to be flexible*

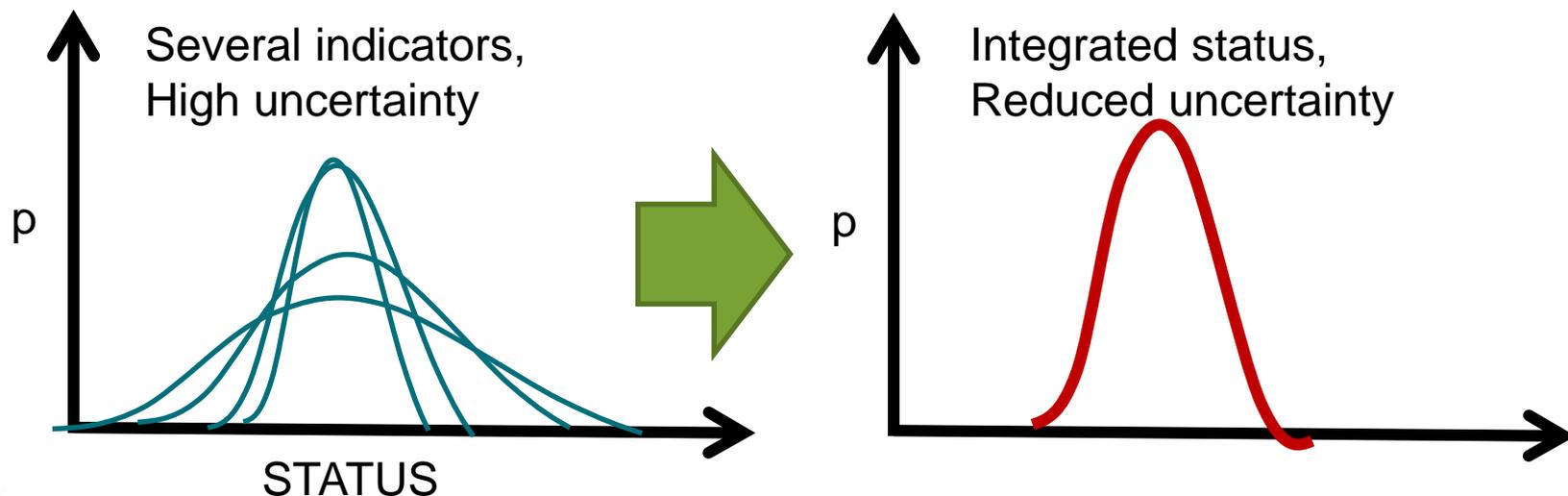
## Recommended tools from the review



## Biodiversity assessment: What are the strengths of the BEAT / NEAT tools?

Confidence of the assessment:

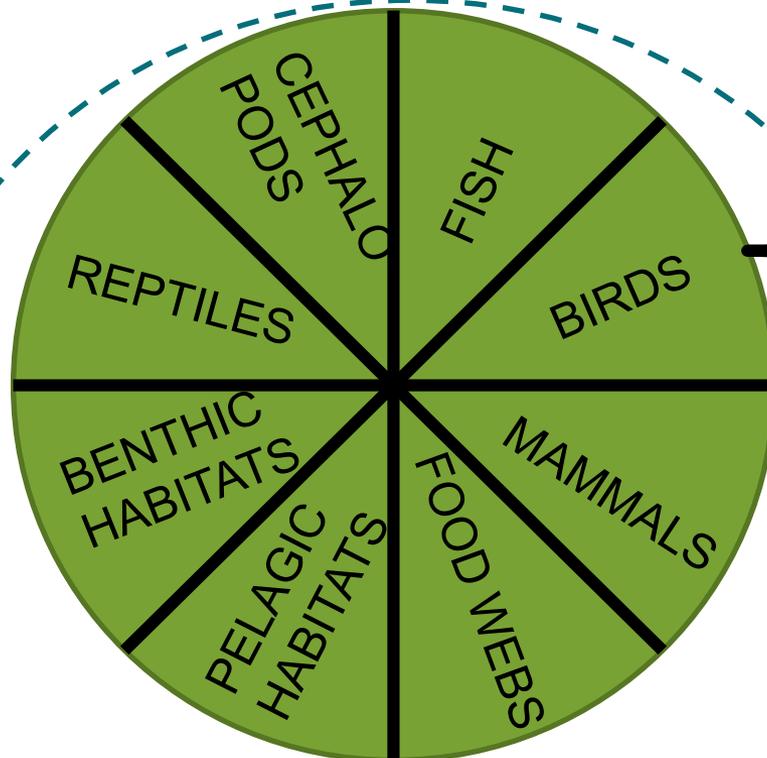
1. The more indicators are included, the more confidence the results will get ← weighted averaging per indicator group.
2. Numeric indicators and indicator-specific GES-boundaries allow probability estimates for the assessment confidence.



# Biodiversity assessment: What are the strengths of the BEAT / NEAT tools?

Hierarchy of the assessment structure:

1. Allows OOA/O at a higher assessment level → precautionary principle on a sensible level.
2. Weighted averaging allows higher confidence on the status.



Species 1 abundance

Species 2 abundance

Species 1 distribution

Species 2 distribution

Species 2 condition

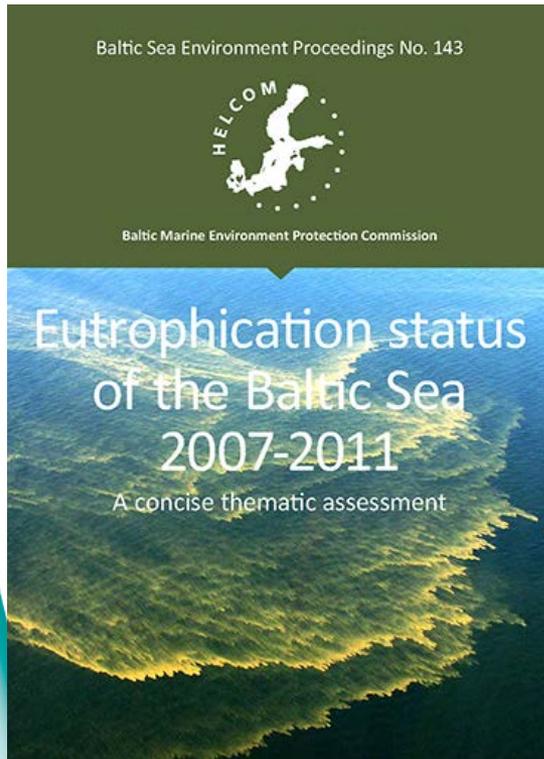
**Weighted averaging in 1 or 2 steps**

- All species-criteria combinations in a group
- OR First criteria and then species

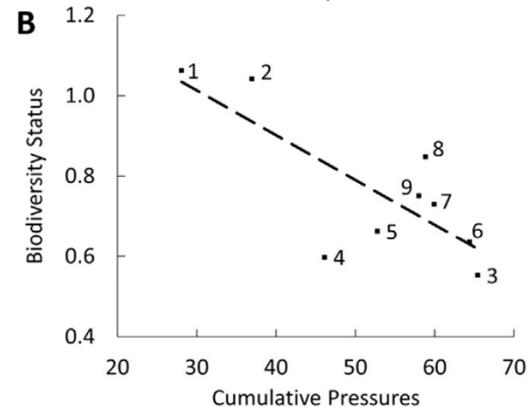
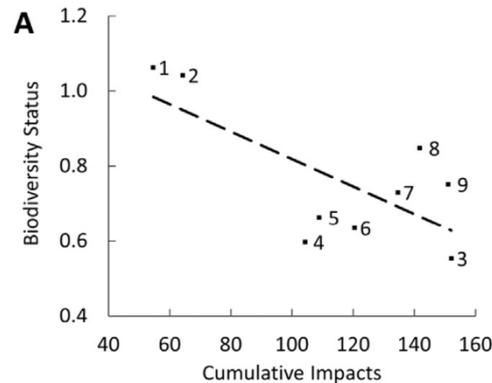
**OOA/O among ecosystem components**

# Scientific evidence and practical experience in integrated assessment

HEAT 3.0 → almost EU-wide experience about hierarchical aggregation rules



BEAT 2.0: validation against pressures and impacts



Scientific peer-reviewed papers related to the HELCOM status assessment tools:

HEAT: 7 papers,  
BEAT: 2 papers,  
CHASE: 1 paper

We are on the right track!



## Questions for the workshop

1. Any reflections on the review conclusions?
2. Do these review conclusions reflect your national considerations for the biodiversity assessment?
3. Do you agree on the difficulties with the one-out-all-out principle on 'low assessment level'?